

Post Event Report

19-20 June 2023





Overview

The highly-anticipated 2nd Edition of the summit brought together family offices and service providers in Italy for an invaluable two-day programme...

The Europe Family Office Investment Summit was an opportunity for family offices, and those who want to do business with them, to gather in an informal and informative environment in Lake Camo, Italy.

High-profile speakers and guests discussed the most relevant and timely topics affecting global business today, as well as issues and opportunities in the region. Topics explored in the summit included transformation economy, geopolitics, real estate, technology, and sustainable investments.

Built into our programme were our staple informal networking opportunities, where delegates could meet each other and begin meaningful real-world collaborations that we know will produce big results. Signature roundtable discussions allowed both sponsors and guests to explore ideas and opportunities for the future.

Stats / Ratio

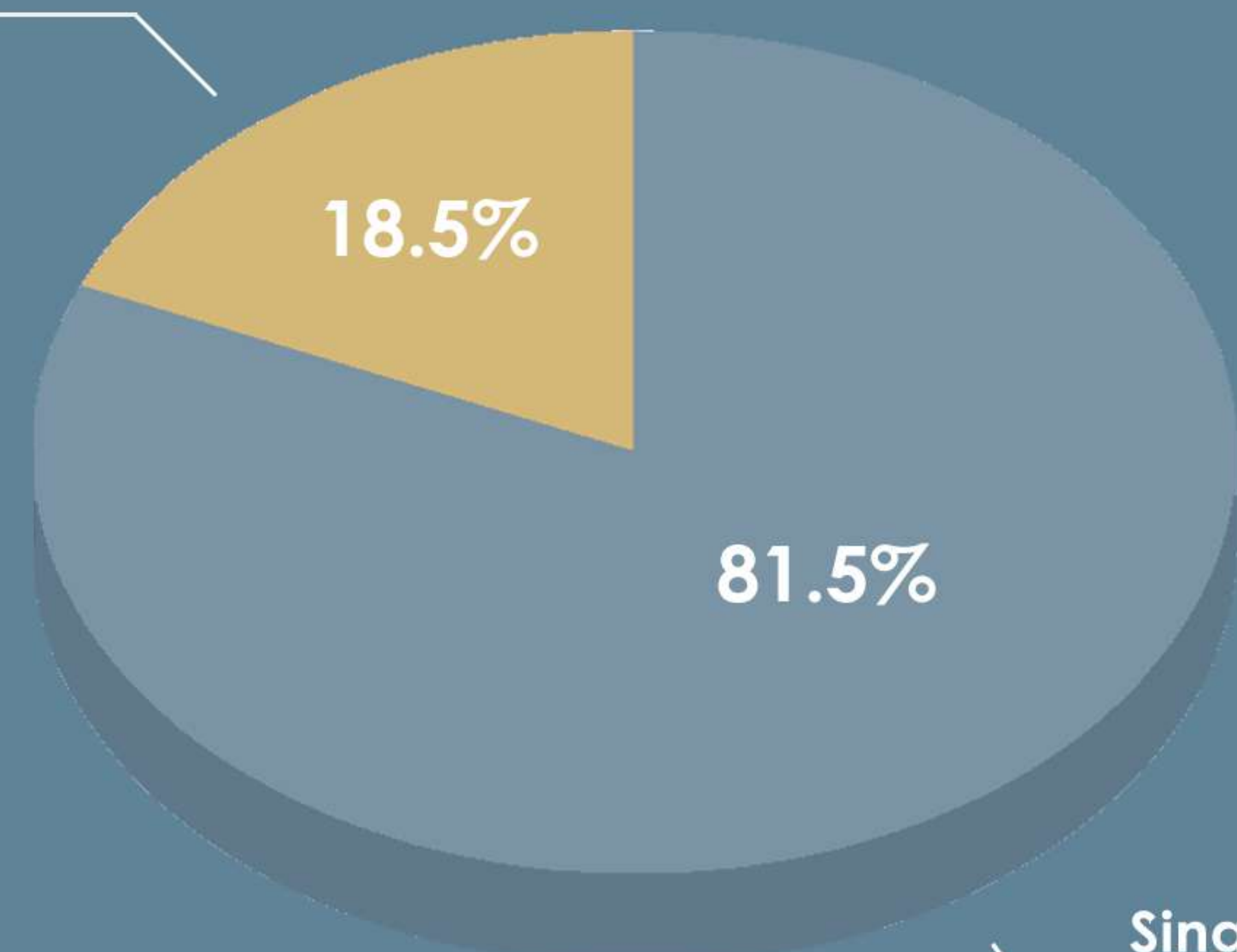
97 Single Family Offices

- ◆ 80% families from Europe
- ◆ 15% families from the Middle East
- ◆ 5% families from the Americas

22

Service Providers

22 Service Providers



97

Single Family
Offices



Programme

Day 1

The first day of the summit began with a warm welcome and a networking lunch allowing for one-to-one meeting opportunities.

Special guests explored real estate, including the booms and busts of the real estate market, the most and least reliable investments, and areas of growth.

A presentation from **Participant Capital** examined private equity real estate approaches for unpredictable times, while a presentation from **Lakestar** shared insight into venture capital and wealth creation.

Signature 60-minute roundtable discussions opened up the floor for three roundtables presented by **Participant Capital**, **YELDO**, and **Yabeo**. Further open discussions and networking breaks allowed extra time for all guests to engage in meetings, and discuss opportunities and investments with each other in a formal setting.

Further panels discussed venture capital, private equity, and the country of Italy including the real estate market, the current investment environment, fashion education, and more.

Guests from **Vanwall** explored the economics of racing, building a franchise in high-end motorsport. This was followed by a racing car and motorbike showcase to engage guests after a fascinating day.

A special networking dinner on the rooftop made for the perfect close to the first day of the summit.

Day 2

Day two brought together guests once again for a full day of insight, discussions, and opportunities.

Panels opened up the day exploring leveraging the transformation economy, the changing face of real estate investment, geopolitics, and the future of family offices.

A presentation from **YELDO** introduced revolutionary real estate investments through technology, while an interview with **Masttro** shared experiences in wealth technology for family offices.

The afternoon included topics such as succession planning and governance, cannabis legalisation and its potential for investment, sustainable investments, and developments of the internet and what it means for business. The programme also featured our pick of the best investment opportunities for the next six months.

The programme was created to include exciting and engaging conversations as well as networking opportunities for guests. Each guest had the ability to take part in networking breaks, open discussions, and meetings throughout the day.

An interactive online platform, used by Alea Global Group in previous summits, was launched ahead of the event and allowed guests and attendees to connect with each other.

An afternoon networking break featuring a performance from magician Tim De Vos engaged with the audience, ending day two of the summit.



Taking place at the scenic Lake Como in Italy, the summit was well placed to attract family offices and investors from Europe and beyond as well as being easy to reach for international delegates.

With a large room for the main event to host presentations and panels, the venue had plenty of space for one-to-one and group meetings. Participants also took the event outside on the rooftop during networking breaks and for a dinner.

It was an enjoyable and informative event for all involved, and the beautiful location played a very special part.



A special thanks

The event could not have gone ahead without the support of the organizations who lent their time and resources to its delivery.

Our summit partner was **YELDO**. Our co-branding partners were **Lake Star**, **Mastro**, and **Vanwall**. Our event sponsors were **Participant Capital**, **GAIA Real Estate**, **RealCarbonTech**, **c*funds**, **Boutsen Aviation**, **Fortino Capital**, **CapMan**, **Eatable Adventures**, and **Yabeo**.



About us

The Alduaij family office has a long and glorious history in Kuwait as one of the most prominent and respected business forces. The Alduaij family business, Alea Global, has won several awards including The European Award, and the CEO Award two years running.

Head of the family office, Mohammad Alduaij, has won the Man of the Year award for his work connecting other equally exciting and well-respected family offices around the world.

Through our networks, we have formed strong personal and professional relationships with other family offices across the globe, all sharing much common ground and a willingness to work together.

Mohammad Alduaij has been a conference speaker for the past 10 years, appearing at events all over the world. It was during his time touring the conference circuit that Mohammad first thought of bringing together his conference experience, and his special insight into the world's most prestigious family offices.

The result is a conference that unites family offices with each other, as well as giving businesses and entrepreneurs unprecedented access to this unique and powerful network.



What Our Attendees Have Said

A truly outstanding event differentiating itself by way of first-class content and participants - and, of course, an awesome organisation.



Alexander Zucker
Founding Partner
Sierra Zulu
Germany

Superbly organised. A true opportunity to meet a very diverse crowd of savvy investors interested in understanding where we are heading to.



David Salim
Partner - Head of Investment
Solutions & Strategy
COI Partners

The organization was splendid, as well as the participants at my roundtable "Let's move to Italy". I look forward to the next fantastic event.



Annalisa Donesana
Partner
M&A STP/Associazione Italiana
Dottori Commercialisti - AIDC
Italy

It is a well organised event with great speakers. Amazing networking opportunities.



Ibrahim Alkurd
Founder
Lavalier Capital Management
(LCM)
USA

The quality of participants and speakers is impressive and always effective. And the organisation is always at the state of art! Independently if you're searching for funds, projects to invest in, new valuable partners or, why not, new clients, you can always find them here.



Andrea Raimondi
Founder
R&P Consulting
Italy

One of the best events I have attended. Great well selected audience and participants that shared appealing deals and personal journeys. I highly recommend Alea Global Group to people seriously interested in top notch entrepreneurs and investors.



Doris Sommovilla
Director
Stonehage Fleming
UK

The Europe Family Office Investment Summit was an amazing event. The team went to great lengths to stimulate engaging discussion and meaningful connections among participants. It's truly a one-of-a-kind event.



Conor Moylan
Chief Investment Officer
Founder and Lightning

I enjoyed the great selection of audience that consists a variety of profiles - entrepreneurs, family offices and service providers - which are well balanced and form a good atmosphere for networking opportunities.



Dusan Duffek
Managing Partner
Zero One Hundred & Emerging
Europe VC Investor
Cyprus

Great two days at Lago di Como's Europe Family Office Investment Summit, presenting Foodtech as a high growth asset class to family offices and investors. Thanks Alea Global Group for having Eatable Adventures at this event.



José Luis Cabañero
Founder & CEO
Eatable Adventures

